

Jack Out Of The Box, LLC

Balance Sheet

As of Nov 30, 2010AMENDED

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<u>Assets</u>	<u>Year to date</u>	<u>Prior Fiscal Year</u>
Cash and cash items	<u>1860</u>	<u>(5237)</u>
Marketable securities	—	—
Accounts and notes receivable (non-affiliates), net of allowances	—	—
Accounts due from affiliates	—	—
Inventories		
Raw materials	—	—
Work in Process	—	—
Finished goods	—	—
Long-term contract costs	<u>5900</u>	<u>1634</u>
Supplies	—	—
LIFO reserve	—	—
Total inventories	—	—
Prepaid expenses	—	—
Other current assets	—	—
Securities of affiliates	—	—
Indebtedness of affiliates (non-current)	—	—
Other investments	—	—
Property, plant and equipment, net		
of accumulated depreciation and amortization		
Intangible assets	<u>Bonds State Comptroller</u> <u>51,600</u>	<u>108,877</u> <u>15,975</u>
Other assets	—	—
Total Assets	<u>146,524</u>	<u>125,863</u>

<u>Liabilities and Shareholder's/Partners Equity</u>	<u>Year to date</u>	<u>Prior Fiscal Year</u>
Account and notes payable (non-affiliates)	—	—
Payables to affiliates <u>Utilities</u>	<u>9,000</u>	—
Other current liabilities <u>Mother Fund</u>	<u>14,155</u>	—
Total current liabilities	—	—
Bonds, mortgages, and other long-term debt, including capitalized leases	—	—
Indebtedness to affiliates (non-current)	—	—
Other liabilities <u>State Comp</u>	<u>28,995</u>	—
Commitments and contingencies	—	—
<u>Creditors</u> →	<u>407,700</u>	<u>357,700</u>

Deferred credits	_____	_____
Minority interests in consolidated subsidiaries	_____	_____
Preferred stock subject to mandatory redemption or whose redemption is outside the control of the issuer	_____	_____
Total liabilities	_____	_____
Shareholders' equity	_____	_____
Total liabilities and shareholders'/partners' equity	_____	_____

By:



Katherine J. Jack, President

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